UWE Bristol | University of the West of England

MODULE SPECIFICATION

Part 1: Information			
Module Title	Investment Management		
Module Code	UMAD5X-15-3	Level	3
For implementation from	September 2018		
UWE Credit Rating	15	ECTS Credit Rating	7.5
Faculty	Business and Law	Field	Accounting and Finance
Department	Accounting, Economics and Finance		
Contributes towards	BA(Hons) Accounting and Finance, BA (Hons) Business Management with Accounting and Finance; BA(Hons) Business and Management, BBA(Hons) Business and Management		
Module type:	Standard		
Pre-requisites	None		
Excluded Combinations	None		
Co- requisites	None		
Module Entry requirements	N/A		

Part 2: Description

You will cover:

- Risk and return
- Efficient diversification
- Capital asset pricing
- The efficient market hypothesis
- Equity valuation
- Bond prices and yields
- Options
- Futures

Formal contact between lecturers and students will be through lectures and workshops each week. The lectures will deliver the material, set work to prepare for the workshops and the in the workshops the students will undertake practical work based on this preparation.

Part 3: Assessment		
Component A - 2 hour examination plus Component B - 2000 word individual report		
Identify final timetabled piece of assessment (component and element)	Component A	
% weighting between components A and B (Standard modules only)	**A:** **70%**	**B:** **30 %**

First Sit	
Component A (controlled conditions) **Description of each element**	**Element weighting** **(as % of component)**
1. Examination 2 Hours	100%
Component B **Description of each element**	**Element weighting** **(as % of component)**
1. Individual report 2,000 words	100%
Resit (further attendance at taught classes is not required)	
Component A (controlled conditions) **Description of each element**	**Element weighting** **(as % of component)**
1. Examination 2 Hours	100%
Component B **Description of each element**	**Element weighting** **(as % of component)**
1. Individual report 2,000 words	100%

Part 4: Learning Outcomes & KIS Data

Learning Outcomes

On successful completion of this module students will be able to:

- Explain the relationship between finance theories and investment strategy (A, B)
- Describe and explain the key features of fund management and investment funds (A, B)
- Identify the mechanisms through which financial markets produce values for financial assets (A, B)
- Describe and explain theoretical models used to characterise relationships between risk and return for investors (A, B)
- Identify and use a range of approaches to bond valuation and bond portfolio management, and describe the features of markets for fixed interest investment products (A, B)
- Explain the key features of derivative markets, the way that such markets value options and futures and the place of such products in investment strategies (A, B)
- Calculate investment yields across a range of investments (A)
- Assess investment performance and recommend appropriate courses of action, taking account of the outlook for investments in world markets (A, B)
- Apply appropriate knowledge, analytical techniques and concepts to investment problems and issues arising from both familiar and unfamiliar situations (A, B)
- Synthesise and evaluate data relevant to investment performance (A, B)
- Think critically, examine investment problems and issues from a number of perspectives, challenge viewpoints, ideas and concepts, and make well reasoned judgements (A, B)

Key Information Sets Information (KIS)

Key Information Set - Module data					
Number of credits for this module				15	
Hours to be allocated	Scheduled learning and teaching study hours	Independent study hours	Placement study hours	Allocated Hours	
150	36	114	0	150	

Contact Hours

Total Assessment

The table below indicates as a percentage the total assessment of the module which constitutes a;

Written Exam: Unseen or open book written exam
Coursework: Written assignment or essay, report, dissertation, portfolio, project or in class test
Practical Exam: Oral Assessment and/or presentation, practical skills assessment, practical exam (i.e. an exam determining mastery of a technique)

Total assessment of the module:	
Written exam assessment percentage	70%
Coursework assessment percentage	30%
Practical exam assessment percentage	0%
	100%

Reading List

https://uwe.rl.talis.com/lists/8015C4D8-5627-3456-A5E5-65494124860D.html

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<table>
<tr><td>First CAP Approval Date</td><td colspan="4">23 April 2012</td></tr>
<tr><td>Revision CAP Approval Date
Update this row each time a change goes to CAP</td><td>16 January 2018</td><td>Version</td><td>*2*</td><td>link to RIA</td></tr>
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